

Training Agenda

TOPIC	DESCRIPTION	QUESTIONS
Admin	<ul style="list-style-type: none">• User Management• Branch Management• Condition Management• Configuration Management• Campaign Management• Resources• Reporting• Ticketing	
Consumer/ Borrower	<ul style="list-style-type: none">• Alice Firsttimer• Suzi Builder• Andy & Amy America• Alice Firsttimer & Suzi Builder• CoBrowsing	
Loan Officer	<ul style="list-style-type: none">• URLs / Create Loan• Pipeline• Messages• Application• Product & Pricing• AUS• Credit• Conditions• Status• CoBrowsing• Pricing (outside of loan)	

Thank you!



BeSmartee!